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Cefic: The voice of the chemical industry in Europe



- Based in Brussels since 1972
- Representing large, medium and small chemical companies in Europe, 630 members –
 1.2 million jobs 16% of world chemicals production
- One of the most active networks of the business community: companies + national federations + industry (sector) associations

- 96 % of European chemical companies are SMEs
- Network of more than 5,000 chemical industry experts
- **€ 542 billion** of **EU** sales in 2017
- EU chemical trade surplus of € 48,1 billion in 2017



Chemicals: the leading EU manufacturing sector in terms of value-added per employee "The chemical industry is placed at the beginning of the product supply chain"

(Hans Bender, VP External Relations, Procter & Gamble) www.cefic.org

www.twitter.com/Cefic

Towards a Sustainable Chemical Transport & Logistics





Sustainable Transport & Logistics

People

Safety

Transport safety is our license to operate,

We are committed to maintaining responsible operations, end-to-end

- Risk Management
- Safety Guidelines
- TDG Regulations Management
- SQAS : Logistics service providers assessment
- ICE : emergency intervention

Planet

Evironment

We strive for a low emission transport system,

taking systematic steps for making optimal use of all transport modes

- Multimodal optimisation : resource and asset optimization
- Shift to rail and inland navigation
- Shifting to more energy efficient transport modes

Profit

Efficiency and reliability

We make our transport system smarter,

through collaboration and digitalization

- · Collaboration for data sharing
- Digitalisation, harmonisation and integration of processes

Cefic Position on European Rail Freight and Rail Freight Corridors (RFCs)









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ail Freight and Rail Freight Corridors

Key messages

- 1. Availability and reliability of rail freight services translates into security of supply for the chemical industry as commission to making prism of or fail freight pands and has already captured most model afth opportunities. Reliability and finishility of rail freight however larging behind that of road rangent. Therefore the chemical adustry is finding it difficult to further increase modal shift without jeopardizing service levels. Hence drastic improvement in required, before being also to achieve further modal shift.
- To improve the effectiveness of rail freight quality management, a uniform punctuality KPI should be put in place, measuring punctuality end-to-end, along the entire rail transport chain. Such measurement must include a clear identification of the causes of delays, showing what kind of event or which patry has caused certain delaws and to what extent.
- 3. If freight trains are delayed, it is crucial for shippers to receive proactive information with a reliable revised estimated time of arrival (ETA), so to be able to inform the consignee of goods and to make adequate contingency plans. The information in the transport chain has to be managed in a professional and cooperative way by all stakeholders.
- The key to improving the reliability as well as efficiency of international rail freight is to improve cro border interoperability: "No national barriers; one language, less regulation, one highway!"
- 5. Ceff w decimes the 2016 Rotterdam Ministerial Declaration and the commitments expressed in the corresponding 2016 Rotterdam Sector Sentement Todoroity International Bail Preferit . In order to speed up the implementation of the sector priorities, Ceff highly welcomes that a progress reported to be the progress of the centre of the sector preferation of the sector preferatio
- The Rail Freight Corridors (RFCs) are vital platforms to initiate and lead the changes required fro national Ministries of Transport and Infrastructure Mangers to move towards one stands infrastructure for international rail freight to become exist, more reliable and efficient like value;





1. Freight trains must be on time

- Drastic improvement of reliability and efficiency
- Uniform punctuality KPIs, including clear identification delay causes
- Reliable revised estimated time of arrival (ETA)

2. Driving a train must become as easy as driving a truck

- Cross-border interoperability: "No national barriers: one language, less regulation, one highway!".
- Follow up of the 2016 Rotterdam Ministerial Declaration and corresponding 2016 Rotterdam Sector Statement "Boosting International Rail Freight"

3. We need more Europe in Europe

- More power to the RFCs: revision of Regulation 913/2010
- Close missing links and put in place diversionary routes

A chemical producers safety management system in practice



Leadership, Commitment & Accountability

- Management commitment & personal accountability
- Clear assignment of roles, responsibilities, authorities and accountabilities
- Transport & logistics Community

Operating Procedures & Industry Guidelines

- HSEQ requirements and safe operating procedures
- Industry guidelines and safe operating procedures

Service Provider Selection & Management

- Systematic evaluation, selection and management of logistics service providers (e.g. using Cefic SQAS)
- Warehouse and tank storage assessments

Compliance

 Awareness and full implementation of all regulatory, corporate and industry requirements

Risk Assessment & Management

- Systematic identification of distribution safety hazards: causes, probabilities and consequences
- Development and implementation of prevention and mitigation measures

Emergency Response & Mitigation

 Clear lines of communication & effective support during incidents

Incident Reporting, Investigation & Analysis

 Ensure processes are in place for analyzing and sharing learnings from company and industry incidents.and significant near misses

Safety in rail freight transport



The chemical industry feels accountable for the safety of its rail transport chains <u>BUT</u> requires every stakeholder to deliver on their specific responsibilities







1. Harmonisation and integration

- Harmonising railway regulations and operating procedures
- Reducing risk for human error, one common safety standard and rule set, end-to-end, throughout Europe and even intercontinentally.

2. Digitalisation and automation

- Reducing risk for human error while increasing efficiency
- Providing transparency and digital control = end-to-end real-time based optimisation of railway execution

3. Collaboration

 Further shift-to-rail requires a true collaborative yet competitive strive for a safe, reliable and efficient, customer- oriented railway system



Thank you for your attention!

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